



# GLOBEFISH

## EUROPEAN PRICE REPORT

Issue 07/07  
July 2007

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The **European Fish Price Report**, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and FAO is not responsible for any errors or omissions. Prices are used to show medium to long-term trends.

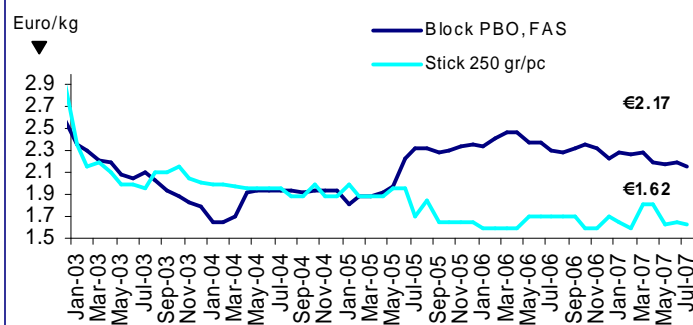
### LATEST TRENDS

Delivered prices to European markets, as reported by correspondents in July, are broadly stable compared to June levels. On an annual basis, current prices for several key product groups are in line with, or below, prices for July 2006. This trend may be partly explained by the weakness of the dollar. Stronger supply conditions are another factor. Steady Alaska pollock fillet supplies coupled with increasing pangasius volumes appear to be maintaining downward pressure on various euro whitefish fillet prices. Farmed shrimp supplies have also been steady over the past year while increased pelagic landings during the past season have translated into lower herring and mackerel prices. Farmed salmon prices are currently lower than a year ago. Frozen tuna prices, affected by weak catch levels, remain a notable, but by no means the only, exception to a generally stable to declining euro price trend.

### GROUND FISH

#### Alaska pollock\* and Surimi\*\*

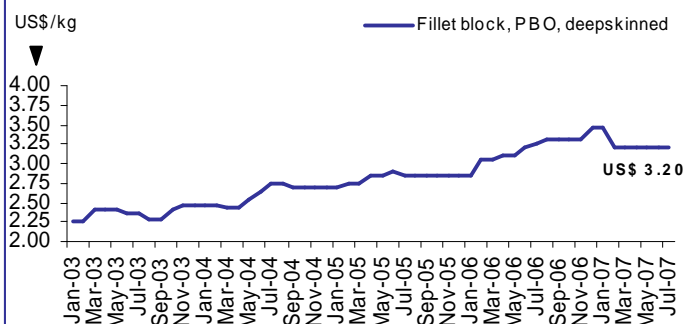
\*In Europe, origin: USA/Russian Federation; \*\*In France



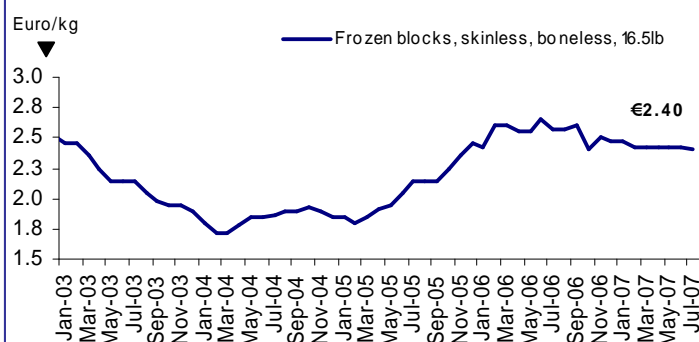
Frozen fillet price indications for Alaska pollock and South American hake are largely stable in US dollar terms compared to last month. A slight increase is reported for pollock fillets of Russian origin (range US\$2.80-

3.00/kg) while US fillets are stable or marginally decreasing. For the twelve month period, current dollar prices for Alaska pollock fillets are in line with, or slightly lower than levels reported in July 2006

#### Hake (*Merluccius gayi*) - in Europe, origin: Chile



#### Saithe - In Germany, origin: Norway



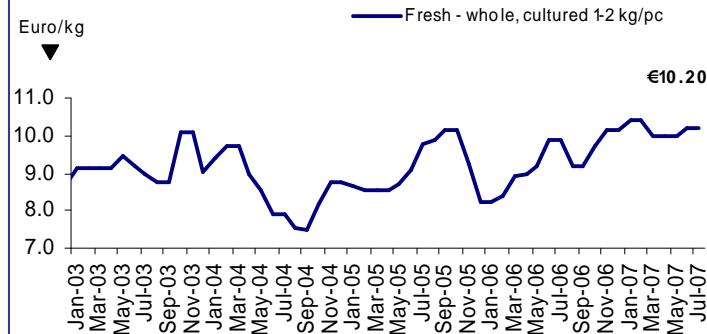
although in euro terms, prices are now 5-10% below corresponding 2006 prices due to the dollar weakness. Slightly lower cif prices are reported in Spain for medium size Cape hake fillets: land frozen 4-6 ounce skin-on fillets declined 3% since the middle of June to €3.60/kg.

Indications for frozen groundfish fillets of European origin are stable compared to June with cod prices unchanged and saithe fillets of Norwegian origin marginally lower at €2.40/kg. The even to positive supply situation for Alaska pollock fillets over the past year appears to have contributed to a weakening of saithe prices during this period. Fillet prices in July 2006 were reported in the €2.55-2.60/kg range.

## FLATFISH

Competition from wild turbot sales has maintained downward pressure on prices for larger size farmed turbot in Spain in recent weeks. An average delivered (Spain) price for 3-4kg farmed fish remains at under €15/kg following a 13% decline reported last month. Current average price indications for smaller and medium grades are unchanged on June levels and no significant increase is expected this month despite the start of the holiday season in Spain.

#### Turbot - In Spain, origin: Spain



In frozen flatfish markets, Dutch fob prices for plaice (number 4 grade) are up 5% on June indications. Recent media news suggest an upward trend in Dutch flatfish prices over the coming months due to a difficult supply situation although upward movements are likely to be limited by competition from pangasius prices.

## TUNA

The global tuna market continues to experience a shortage of supply of both yellowfin and skipjack. EU purse seiners operating in the Indian Ocean are reportedly experiencing the worst fishing season in 20 years. Due to a combination of high prices and low demand, as

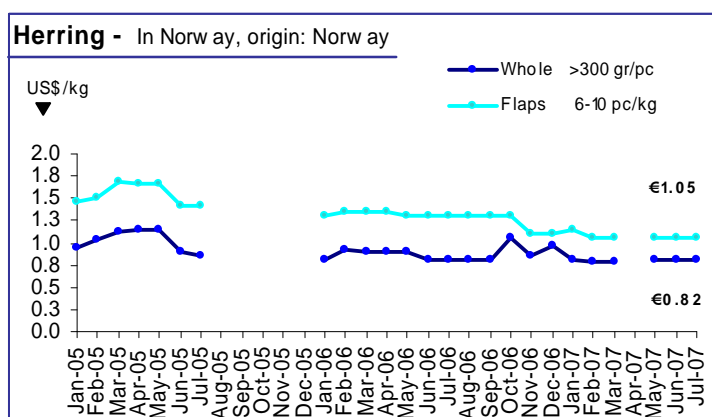


well as the seasonal closing down of canneries in some areas such as the EU, canneries around the world are reducing their production. Yellowfin loins reached US\$4.70/kg CIF in Fiji, whilst whole frozen raw material was reported at US\$2.50 CIF in Italy. In Spain, single-cleaned skipjack loins from South America reached US\$4.35/kg DDP. Should the shortage continue over time, proper environmental measures (such as those aimed at protecting juveniles, introducing minimum catch size, etc.) may be introduced or re-inforced in order to facilitate the recovery of tuna stocks.

## PELAGICS

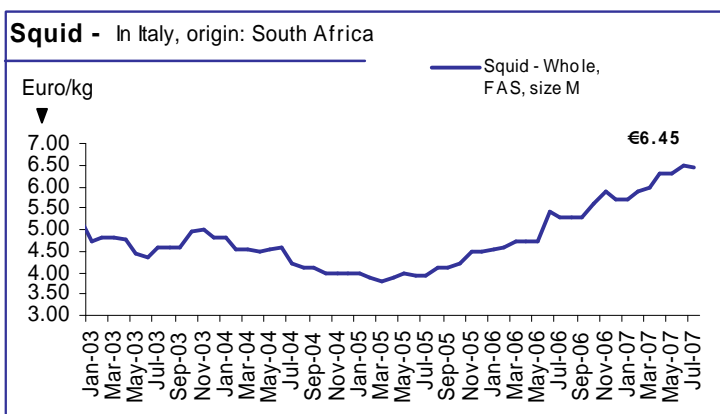
European frozen pelagic markets are seasonally quiet with limited activity reported in East European markets and particularly in the key Russian market. Reported herring prices for round product and fillets to this latter market are unchanged on last month.

With stronger landings, Norwegian first half exports of round frozen herring jumped 37%, to 177 000 tonnes, compared with the first six months of 2006. The Russian Federation accounted for almost half of this volume with exports to this market increasing by over 80% to 86 000 tonnes. The stronger supply situation contributed to a fall in average export unit values, from NOK5.53/kg last year to NOK4.48/kg. Somewhat similar



trends are evident for Norwegian herring fillet exports with overall volumes up 28% on last year, to almost 60 000 tonnes, and unit values down 21%, to NOK6.74/kg. The Russian Federation remains also the largest single market for fillets following a doubling of Norwegian exports this year to 24 000 tonnes.

## CEPHALOPODS



Following weaker prices last month due to strong availability of Argentinean *Illex*, indications for Peruvian jumbo squid tubes, cfr European main ports, are reported stable for July. The continued strong stock situation for Argentinean squid should put a cap on any upward price movement over the coming weeks. Stable prices are also reported in the Italian market for *Loligo* tubes of Indian origin while

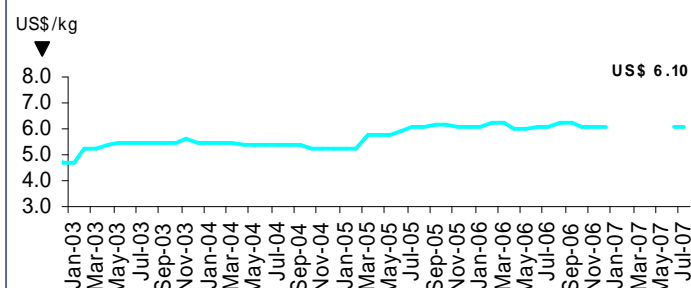
South African cfr prices for round fas *Loligo* in Spain remain historically high, but largely stable, due to continued poor fishing and low stocks in South Africa. An indication for medium grades of this latter product is at €6.45/kg, a slight decrease on the June level. Prices, delivered Italy, for whole frozen cuttlefish of Thai origin are showing increases of between 3 and 8% in US dollar terms since the beginning of the year.

## CRUSTACEANS

Demand in Europe for farmed tropical shrimp is reported to be steady although southern European markets are described as lacklustre with the exception of some active promotional retail sales. Price indications (c&f) for whole raw *P. vannamei* of South/Central American origin are quoted at around US\$4/kg while peeled and deveined *Penaeus* shrimp (250-350 pcs/lb) of Indian origin are reported at just over US\$6/kg cfr Italy, a level unchanged on last month.

### **Penaeus spp** - Frozen, PD, IQF, 10% glazing

In Italy, origin: India



## SALMON

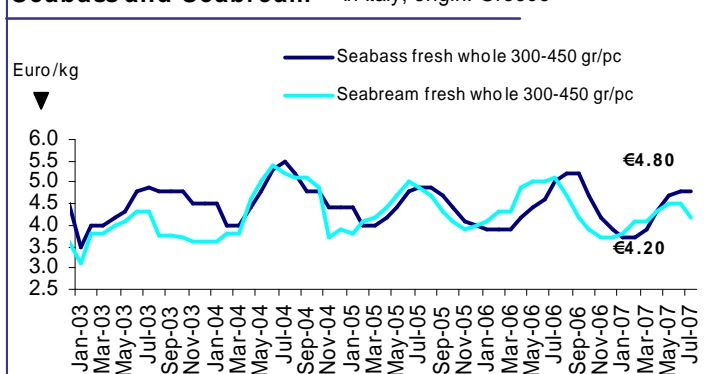
In January-June 2007 Norway exported 238 600 tonnes of fresh salmon (live weight) to the EU, a 19 percent increase from the same period of the previous year. At present, average prices of fresh salmon from Norway in the EU market are still significantly lower than 2006 and even 2005. In the coming weeks, prices are projected to remain steady and even pick up slightly in response to the good demand of fresh salmon by the EU. However, some analysts reported that oversupply of Norwegian salmon in the EU market will eventually lead to further price declines during the year, even going below the €2.80/kg MIP.

Scottish salmon prices are increasing for the smaller grades up to 3 kg/piece, whilst declining for the larger grades.

Prices of frozen wild chum salmon from Alaska are declining possibly due to an increase in supply, as catches of chum in the Prince William Sound are showing gradual increases, and landings of chum started in the South Eastern area of Alaska in June.

## SEABASS/SEABREAM

### **Seabass and Seabream** - In Italy, origin: Greece



Supplies are increasing for both bass and bream as the new generation fish is reaching market size. Bream prices in particular are weakening for the smaller sizes and the portion category of 300-450 gr. whereas bass prices remain firm, except for the 200-300 gram category which fell 5 % from June. Prices over the next couple of months are expected to soften further as supplies increase and demand in urban areas remains

slow because of the summer holidays. Demand usually picks up from September onwards.

The **European Fish Price Report** is a monthly GLOBEFISH publication, prepared by Karine Boisset and Gerry O'Sullivan - with contributions from Audun Lem and Camillo Catarci

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#### PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

#### PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PD	peeled and deveined
PUD	peeled, undeveined

#### SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

#### CURRENCY RATES

		US\$	€
Canada	CAN	1.05	1.43
Hungary	HUN	180.18	246.18
Norway	NKR	5.81	7.91
Switzerland	SFR	1.22	1.66
UK	GBP	0.50	0.68
USA	US\$	-	1.36
EU	EURO	0.73	-
Japan	JPY	123.34	168.03

Source: Federal Reserve Bank of New York 09/07/07

**These Market Reports and previous ones**  
are available from the GLOBEFISH web site: [www.globefish.org](http://www.globefish.org)



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Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
GROUND FISH							July 2007
<b>Cod/Cabillaud, Morue/ Bacalao</b> <i>Gadus morhua</i>	Fillet block, sknlss, bnls	16.5 lb	5.90	8.04 =	Germany ddp	Poland/Norway	
	Fillet loinless - PBO		4.59	6.25 +	cfr	China	
	Block - bits and pieces		2.47	3.36 *	European main ports cfr		
	Fillets, IQF, skin-on, boneless	16-32 oz/pc	5.66	7.71 *			
	PBI - 100% net weight	> 32	5.66	7.71 *			
	Fresh - fillet	100-200 gr/pc 200-400	6.00 6.35	8.17 = 8.65 =	Italy wholesale	Northern Europe	
	Salted (Baccalà)		7.15	9.74 =		Norway	
	Dried (Stoccafisso)		26.00	35.42 =			
Dried, soaked (Stoccafisso bagnato)	9.15		12.47 =				
<b>Hake/Merlu/Merluza</b> <i>Merluccius gayi</i>  <i>Merluccius hubbsi</i>  <i>Merluccius productus</i> <i>Merluccius capensis</i>   <i>Merluccius australis</i>	Fillet, skinless, PBO		2.35	3.20 =	Germany cfr	Chile	
	Fillets intlvd, PBI, dpsknd	2-4 oz/pc	2.50	3.40 *	Europe cfr		
	Fillets PBO interleaved dpsknd		2.53	3.45 *			
	Mince		1.47	2.00 +	Germany cfr	Argentina	
	Fillet, PBO		2.51	3.42 *			
	Fillet - regular skinless, PBO	16.5 lb	1.80	2.45 =		USA	
	H&G, IWF	100-200 gr/pc 200-350 950-1200 1200-1500 1500-2000 >2000	1.60	2.18 =	Spain cif	Namibia	
			1.60	2.18 =			
			2.60	3.54 =			
			3.20	4.36 =			
			3.45	4.70 =			
	Fillets, skin-on	2-4 oz/pc 4-6 6-8 >8	2.55	3.47 -			
			3.60	4.90 -			
			4.10	5.59 -			
			4.40	5.99 =			
H&G, landfrozen	all sizes	3.23	4.40 +		Chile		
<b>Saithe/Lieu noir/ Carbonero</b> <b>(Pollock, Coley)</b> <i>Pollachius virens</i>	Frozen - block, fillet, skinless, boneless		2.40	3.27 -	Germany ddp	Norway/ Faeroe Islands	
	Block - bits and pieces		2.76	3.76 *	European main ports cfr	China	
	Belly block		1.51	2.06 *			
<b>Alaska pollack/Lieu de l'Alaska/Colin de Alaska</b> <i>Theragra chalcogramma</i>	Loins, skinless, boneless, IQF	60-80 gr/pc 80-100	2.08 1.87	2.83 * 2.55 *			
	Frozen block, PBO		2.17	2.95 =	Europe fca	USA	
	Frozen fillet block, PBO, FAS		2.20	3.00	ddp	Russia	
	Fillet block, PBI, sknlss	16.5 lb	1.84	2.50 =	Germany ddp	USA	
	Fillet block, sknlss, bnls		2.08	2.83 -		Russia	
			2.06	2.80 +			
<b>Surimi/Kamaboko</b> (Alaska pollack)	Stick	250 gr/pc - A	1.62	2.21 -	France ddp	Spain	
<b>Monkfish/Baudroie/ Rape</b> <i>Lophius spp.</i>	IQF tails, skinless 20% glazing - IWP	100-250 gr/pc	6.50	8.85 -	Spain cif	Namibia	
		250-500	8.50	11.58 -			
		500-1000	11.00	14.99 =			
		>1000	12.50	17.03 =			
	IQF tails, skin-on 10% glazing	50-100 gr/pc	2.46	3.35 +	European main ports cfr	China	
		100-200	3.19	4.35 +			
		200-300	3.74	5.10 +			
		300-500	4.29	5.85 +			
		500-700	5.03	6.85 +			
		700-1000	5.69	7.75 +			
> 1000	6.42	8.75 +					

Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
			As stated	Euro    US\$		
GROUND FISH (Cont.)						July 2007
Haddock/Eglefin/ Eglofino <i>Melanogrammus aeglefinus</i>	Belly block		2.26	3.08 *	European main ports cfr	China
	Filletts, IQF, skinless, bonless PBO, 100% net weight		5.22	7.11 *		
FLATFISH						July 2007
Turbot/Rodaballo <i>Scophthalmus maximus</i>	Fresh - whole	0.5-1 kg/pc	9.05	12.33 =	Spain cif	Spain
		1-2	10.20	13.90 =		
		2-3	11.90	16.21 =		
		3-4	14.90	20.30 =		
	Fresh wild cultured	> 800 gr/pc	27.00	36.78 =	Italy wholesale	Italy
Fresh wild cultured	21.40		29.15 =	Imports		
			12.45	16.96 =		
			11.40	15.53 =		
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	Raw material	No. 4 No. 5	16.00 15.00	21.80 * 20.43 *	Netherlands fob	Netherlands
Plaice/Plie/Solla <i>Pleuronectes</i> spp.	Raw material	No. 4	2.20	3.00 *		
TUNAS/BILLFISHES						July 2007
Tuna/Thon/Atún <i>Thunnus</i> spp.	Fresh bluefin tuna		7.74	10.54 +	Italy wholesale	Italy
			13.70	18.66 =		Imports
		Slice	14.65	19.96 =		
	Yellowfin - whole	> 10 kg/pc	1.84	2.50 +	cif	Thailand
	Yellowfin - loins cooked	Double cleaning	4.92	6.70 +	ddp	South America
	Skipjack - loins cooked	Double cleaning	3.34	4.55 +		Kenya
	Frozen - Yellowfin loins	>2 kg/pc	3.45	4.70 -	Europe cfr	Fiji
	Albacore loins	>2 kg/pc	4.37	5.95 =		
	Skipjack - cooked	Single cleaning	3.19	4.35 *	Spain ddp	South America
	Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	Smoked - whole		18.00	24.52 =	Italy wholesale
Smoked - slices			20.00	27.25 =		
DWT (dressed tailed)		20-30 kg/pc	4.25	5.79 *	Spain fot	Spanish vessels
		30-50	4.20	5.72 *		
	50-70	4.10	5.59 *			
SMALL PELAGICS						July 2007
Sprat/Sprat/Espadín <i>Sprattus sprattus</i>	IQF	130-140 pc/kg	0.58	0.79 +	Romania cpt	Poland
European anchovy/ Anchois/Boquerón <i>Engraulis encrasicolus</i>	Fresh	first category	2.40	3.27 -	Italy wholesale	Italy
	Fresh	second category	2.45	3.34 +		
Sardine d'Europe/ Sardina <i>Sardina pilchardus</i>						
Herring/Hareng/Arenque <i>Clupeidae</i>	Frozen - whole	> 300 gr/pc > 250	0.60 0.48	0.82 = 0.65 =	Russian Fed. cip	Norway
	Frozen flaps	5-8 pc/kg	0.92	1.25 =		
		8-12	0.73	1.00 =		
		6-10	0.77	1.05 =		
Capelin/Capelan/ Capelán <i>Mallotus villosus</i>	Whole	45-55 kg/pc	0.54	0.74 =		

Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
			As stated	Euro    US\$		
CEPHALOPODS						July 2007
Squid/Encornet/Calamar <i>Loligo</i> spp.	Fresh	Large	16.30	22.21 =	Italy wholesale	Italy
			6.70	9.13 =		Imports
	Blockfrozen tubes, cleaned	20-40 pc/kg	4.99	6.80 *	cfr	India
	Frozen - whole	S (< 18 cm)	5.50	7.49 +	Spain/Italy cfr	South Africa
		M (18-25)	6.45	8.79 -		
		L (25-30)	6.65	9.06 -		
		XL (>30)	6.65	9.06 -		
	Frozen - whole cleaned block 100% net weight	< 5 pc/kg	3.16	4.30 *	Italy cfr	Thailand
		< 10	2.94	4.00 *		
	Whole - blockfrozen 85% net weight	< 3 pc/kg	2.83	3.85 *	Germany cfr	India
		3-6	2.70	3.68 *		
	Whole - cleaned, IQF 90% net weight	< 10 pc/kg	2.57	3.50 *	Netherlands or France cfr	Vietnam
		10-20	2.42	3.30 *		
IQF, 80% net weight	< 10 pc/kg	2.97	4.05 *			
	10-20	2.68	3.65 *			
	20-40	2.20	3.00 *			
	40-60	1.97	2.68 *			
Cuttlefish/Seiche/ Sepia <i>Sepiidae</i>	IQF, 80% net weight	10-20 kg/pc	1.97	2.68 *		
		20-40	1.91	2.60 *		
		40-60	1.73	2.36 *		
		> 60	1.67	2.28 *		
	Whole - cleaned bulk - 80% net weight	2-4 pc/kg	3.78	5.15 *	India	
		5-7	3.78	5.15 *		
	Frozen - whole cleaned block 100% net weight	20-40 pc/kg	2.86	3.90 *	Italy cfr	
40-60		2.86	3.90 *			
> 60		2.42	3.30 *			
Jumbo flying squid/ Encornet géant/ Jibia gigante <i>Dosidicus gigas</i>	Cleaned tubes 10 kg block interleaved	100-200 gr/pc	1.28	1.75 =	European main ports cfr	Peru
		200-400	1.36	1.85 =		
		400-600	1.32	1.80 =		
		600-800	1.25	1.70 =		
		800-1000	1.14	1.55 =		
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Frozen - whole	T1	8.50	11.58 =	Spain wholesale	Morocco
		T2	7.50	10.22 =		
		T3	6.80	9.26 =		
		T4	6.50	8.85 =		
		T5	5.90	8.04 =		
		T6	5.10	6.95 =		
		T7	5.00	6.81 =		
		T8	4.70	6.40 =		
		T9	4.00	5.45 =		
	Frozen - whole	T1	8.00	10.90 *		Mauritania
		T2	7.20	9.81 *		
		T3	6.50	8.85 *		
		T4	6.30	8.58 *		
		T5	5.80	7.90 *		
		T6	5.30	7.22 *		
		T7	4.80	6.54 *		
		T8	3.50	4.77 *		
		T9	3.20	4.36 *		
	Fresh		6.60	8.99 =	Italy wholesale	Italy



Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
			As stated	Euro    US\$		
CRUSTACEANS						July 2007
Coldwater shrimp/ Crevette nordique/ Camarón boreal <i>Pandalus borealis</i>	Fresh - Pre-cooked	packed	11.25	15.33 =	Italy wholesale	Italy
Common shrimp/ Crevette grise/ Quisquilla <i>Crangon crangon</i>	Fresh - whole		2.40	3.27 =		
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Cooked , peeled, undeveined IQF, 80% net weight	31-40 pc/lb	2.50	3.40 *	Italy wholesale	Malaysia
		51-50	2.35	3.20 *		
		51-60	2.24	3.05 *		
		61-70	2.17	2.95 *		
		71-90	2.09	2.85 *		
		90-120	1.76	2.40 *		
		100-200	1.61	2.20 *		
		200-300	1.47	2.00 *		
	Head-on, shell-on Semi IQF, 80% net weight	6-8 pc/lb	9.76	13.30 *	Netherlands cfr	Indonesia
		8-12	8.22	11.20 *		
		13-15	7.01	9.55 *		
		16-20	5.29	7.20 *		
		20-30	4.33	5.90 *		
	Fresh cooked - head-on	10-20 pc/lb	19.00	25.88 *	France ex cooking factory	Madagascar
		20-30	16.25	22.14 *		
30-40		13.25	18.05 *			
40-60		11.25	15.33 *			
60-80		9.25	12.60 *			
80-100		8.25	11.24 *			
Whiteleg shrimp/ Crevette pattes blanches/Camarón patiblanco <i>Penaeus vannamei</i>		Cooked, peeled, tail-on IQF, 80% net weight	31-40 pc/lb	2.57		
	41-50		2.31	3.15 *		
	51-60		2.24	3.05 *		
	Head-on, raw for cooking farmed white	30-40 pc/lb	5.03	6.85 *	France cfr	South/Central America
		40-50	3.63	4.95 *		
		50-60	3.41	4.65 *		
		60-70	2.92	3.98 *		
		70-80	2.72	3.70 *		
		80-100	2.52	3.43 *		
100-120		2.30	3.13 *			
Fresh cooked - Head-on farmed white	30-50 pc/lb	5.40	7.36 *	ex cooking factory	Thailand/ Indonesia	
	40-60	4.90	6.68 *			
	60-80	3.90	5.31 *			
	80-100	3.75	5.11 *			
	100-120	3.60	4.90 *			
Deepwater rose shrimp Crevette rose du large/ Gamba de altura <i>Parapenaeus longirostris</i>	Fresh - whole	Medium	17.75	24.18 =	Italy wholesale	Africa
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus</i> spp.	Frozen, PD, IQF, 10% glazing	250-350 pc/lb	4.48	6.10 *		cfr
	Frozen, PUD, IQF, 10% glazing	200-300 pc/lb	4.29	5.85 *	UK cfr	
Mantis shrimp/Squilla/ Galera <i>Squilla mantis</i>	Live		5.65	7.70 -	Italy wholesale	Italy
	Fresh		5.55	7.56 =		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
CRUSTACEANS (cont.)							July 2007
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Live			19.00	25.88 =	Italy wholesale	North America
	Frozen whole cooked popsicle	250&275 gr/pc	CAN	19.50	13.66 18.61 =	Europe cif	Canada
		300	CAN	19.50	13.66 18.61 =		
		325, 350 & 375	CAN	18.75	13.13 17.89 =		
		>400	CAN	20.00	14.01 19.09 =		
European lobster/ Homard européen/ Bogavante <i>Homarus gammarus</i>	Live - bulk	400-600 gr/pc		15.00	20.43 *	France	Ireland
		600-800		15.00	20.43 *	cif vivier	
Common spiny lobster/ Langouste/Langosta <i>Palinurus</i> spp.	Live			18.45	25.13 =	Italy wholesale	Imports
				39.50	53.81 =		Mediterranean
				39.00	53.13 =		Imports
BIVALVES							July 2007
Peruvian calico scallop/ Pétoncle éventail/ Ostion abanico <i>Argopecten purpuratus</i>	Roe-on, IQF 1 kg bags	10-20 pc/lb		9.18	12.50 =	European main ports cfr	Peru
		20-30		7.56	10.30 =		
		30-40		7.34	10.00 =		
		40-60		6.97	9.50 =		
		60-80		6.09	8.30 =		
		IQF, roe-on	20-40 pc/lb		7.34	10.00 *	France cif
		20-30 pc/lb		8.07	11.00 *		
		30-40		7.34	10.00 *		
Scallop/Coquille Saint- Jacques/Vieira <i>Pecten jacobaeus</i> <i>Pecten maxima</i>	Live			10.85	14.78 =	Italy wholesale	Italy
	shell-on			10.75	14.64 =		Imports
Scallop/Peigne/Peine <i>Chlamys</i> spp.	Fresh			11.35	15.46 =		Italy
Oyster/Huître/Ostra <i>Crassostrea gigas</i>	Live			4.25	5.79 =	EMP retail delivered to packer	France
				4.15	5.65 =		
	Live			5.90	8.04 *		
				2.70	3.68 *		Ireland
Mussel/Moule/Mejillón <i>Mytilus galloprovincialis</i>	Live		1.45	1.98 -	Italy wholesale	Italy	
Mussel/Moule/Mejillón <i>Mytilus edulis</i>	Live - Bouchot - packed	bulk		4.30	5.86 *	European main ports	France
	MAP packed			4.60	6.27 *	retail	
Razor shell/Couteau/ Navaja <i>Solenidae</i>	Fresh			9.50	12.94 =	Italy wholesale	Italy
Venus clam/Praire/ Chirla <i>Venus gallina</i>	Fresh			3.70	5.04 -		
Grooved Carpet shell/ Palourde/Almeja fina <i>Venerupis semidecussatus</i>				6.55	8.92 =		
Edible crab/Torteau/ Buey de mar <i>Cancer pagurus</i>	Live - bulk	400-600 gr/pc		2.00	2.72 *	France cif vivier	Ireland
		600-800		2.00	2.72 *		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
SALMON/TROUT							July 2007	
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on Superior quality	1-2 kg/pc		3.30	4.50 +	France cif	UK (Scotland)	
		2-3		3.30	4.50 +			
		3-4		3.30	4.50 -			
		4-5		3.40	4.63 -			
		5-6		3.40	4.63 -			
Chum Salmon/Saumon chien/Keta <i>Oncorhynchus keta</i>	H&G, 50 lb/box	4-6 lb/pc 6-9		0.95 1.03	1.30 - 1.40 -	Spain cif	USA (Alaska)	
Trout/Truite/Trucha <i>Salmo</i> spp.	Live - farmed	500-700 gr/pc		3.10	4.22 =	Italy ex-farm	Italy	
Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i>	Live - farmed	250-400 gr/pc		3.00	4.09 =			
	Whole - gutted	180-220 gr/pc		3.30	4.50 *	Germany ddu	Turkey	
	IQF, 90% net weight	220-250		3.30	4.50 *			
FRESHWATER FISH							July 2007	
Nile perch/Perche du Nil/Perca del Nilo <i>Lates niloticus</i>	Fresh - fillet			7.00	9.54 =	Italy wholesale	Imports	
	Fresh - fillet	200-400 gr/pc		4.70	6.40 *	Europe cif	Tanzania/ Uganda	
		500-700		4.70	6.40 *			
		700-1000		4.70	6.40 *			
Pangas catfish/ Panga/Pez gato <i>Pangasius</i> spp.	Fillets - IQF	120-170 gr/pc 170-220		2.06 2.06	2.80 - 2.80 -	Spain cif	Viet Nam	
	Fillets - IQF - white meat 100% net weight	120-170 gr/pc 170-220		2.28 2.28	3.10 - 3.10 -	Vietnam fob for Europe		
	Fillets - IQF - pink meat 100% net weight	120-170 gr/pc 170-220		2.20 2.20	3.00 - 3.00 -			
	Carp/Carpe/Carpa <i>Cyprinus</i> spp.	Fresh - gutted, skinless head-on	1-3 kg/pc	HUF	946	3.84 5.25 +		Hungary ex-farm
Fresh - gutted, skinless head-off			HUF	1016	4.13 5.64 *			
Live - whole		1.5-5 kg/pc	HUF	560	2.27 3.11 =			
Fresh - fillets			HUF	1269	5.15 7.04 +			
Fresh on ice - slices			HUF	1163	4.72 6.45 +			
Bighead carp/Carpe à grosse tête/Carpa capezona <i>Aristichthys nobilis</i>			Fresh - Fillet (organic farming)	HUF	680	2.76 3.77 +		
			Fresh - fillet	HUF	595	2.42 3.30 =		
	Fresh - slices	HUF	553	2.25 3.07 -				
Grass carp/ Carpe herbivore/ Carpa china <i>Ctenopharyngodon idellus</i>	Fresh - whole gutted, scaled, head-off	1-3 kg/pc	HUF	490	1.99 2.72 =			
	Fresh - fillet		HUF	981	3.98 5.44 =			
	Fresh - slices		HUF	911	3.70 5.06 =			
	Fresh - whole gutted, skinned, head-on		HUF	771	3.13 4.28 =			
European eel/ Anguille d'Europe/ Anguilla europea <i>Anguilla anguilla</i>	Live	Small		12.50	17.03 =	Italy wholesale	Italy	
		Large		13.15	17.91 =			

Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin	
			As stated	Euro US\$			
NON-TRADITIONAL SPECIES						July 2007	
Picked dogfish Aiguillat commun/ Mielga <i>Squalus acanthias</i>	Fresh - skin-off		10.75	14.64 =	Italy wholesale	Northern Europe	
Grouper/Mérou/Mero <i>Epinephelus flavocoeruleus</i>	Fresh		14.00	19.07 =		Italy	
			14.75	20.09 =		Imports	
John dory/Saint Pierre/ Pez de San Pedro <i>Zeus faber</i>	Fresh		17.90	24.39 +		Italy	
			20.00	27.25 =			
	IQF, skin-on, 20% glazing bulk	100-150 gr/pc 150-200 > 200	5.16 5.38 5.75	7.03 * 7.33 * 7.83 *	European main ports cfr	China	
Red scorpionfish/ Rascasse rouge/ Cabracho <i>Scorpaena scrofa</i>	Fresh		18.00 20.00	24.52 = 27.25 =	Italy wholesale	Imports Italy	
Striped mullet/ Rouget-barbet de vase/ Salmonete de fango <i>Mullus barbatus</i>	Fresh	Large Small	12.00 4.00	16.35 = 5.45 =			
Red mullet/ Rouget-barbet de roche/ Salmonete de roca <i>Mullus surmuletus</i>	Fresh	Large Small	16.50 11.60	22.48 = 15.80 =			
	Fillet, skin-on, IQF 90% net weight	20-40 pc/kg 40-60 60-80	6.46 6.83 6.90	8.80 * 9.30 * 9.40 *			Germany cfr
SEABASS						July 2007	
Seabass/Bar, Loup/Lubina Dicentrarchus labrax	Fresh - whole	200-300 gr/pc 300-450 450-600 600-800 800-1000 > 1000	3.50 4.60 4.90 6.30 10.00 11.00	4.77 - 6.27 = 6.68 = 8.58 = 13.62 = 14.99 =	Greece fob	Greece	
		200-300 gr/pc 300-450 450-600 600-800 800-1000 > 1000	3.70 4.80 5.10 6.50 10.20 11.20	5.04 - 6.54 = 6.95 = 8.85 = 13.90 = 15.26 =	Italy cif		
		Fresh - whole	200-300 gr/pc 300-450 450-600 600-800 800-1000 > 1000	3.76 4.86 5.16 6.56 10.26 11.26	5.12 - 6.62 = 7.03 = 8.94 = 13.98 = 15.34 =		France cif
			200-300 gr/pc 300-450 450-600 600-800 800-1000 > 1000	3.75 4.85 5.15 6.55 10.25 11.25	5.11 - 6.61 = 7.02 = 8.92 = 13.96 = 15.33 =		Spain cif



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SEABASS (cont.)							July 2007
Seabass/Bar, Loup/Lubina Dicentrarchus labrax		200-300	3.83	5.22	-	Germany cif	Greece
		300-450	4.93	6.72	=		
		450-600	5.23	7.12	=		
		600-800	6.63	9.03	=		
		800-1000	10.33	14.07	=		
		> 1000	11.33	15.43	=		
		200-300 gr/pc	3.80	5.18	-	Portugal cif	
		300-450	4.90	6.68	=		
		450-600	5.20	7.08	=		
		600-800	6.60	8.99	=		
		800-1000	10.30	14.03	=		
		> 1000	11.30	15.39	=		
		200-300 gr/pc	3.95	5.38	-	UK cif	
		300-450	5.05	6.88	=		
		450-600	5.35	7.29	=		
		600-800	6.75	9.20	=		
		800-1000	10.45	14.24	=		
		> 1000	11.45	15.60	=		
SEABREAM							July 2007
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh - whole	200-300 gr/pc	3.20	4.36	-	Greece fob	Greece
		300-450	4.00	5.45	-		
		450-600	4.60	6.27	=		
		600-800	5.20	7.08	=		
		800-1000	8.00	10.90	=		
		> 1000	11.00	14.99	=		
		200-300 gr/pc	3.40	4.63	-	Italy cif	
		300-450	4.20	5.72	-		
		450-600	4.80	6.54	=		
		600-800	5.40	7.36	=		
		800-1000	8.20	11.17	=		
		> 1000	11.20	15.26	=		
		200-300 gr/pc	3.46	4.71	-	France cif	
		300-450	4.26	5.80	-		
		450-600	4.86	6.62	=		
		600-800	5.46	7.44	=		
		800-1000	8.26	11.25	=		
		> 1000	11.26	15.34	=		
	Fresh - whole	200-300 gr/pc	3.45	4.70	-	Spain cif	
		300-450	4.25	5.79	-		
		450-600	4.85	6.61	=		
		600-800	5.45	7.42	=		
		800-1000	8.25	11.24	=		
		> 1000	11.25	15.33	=		
200-300 gr/pc		3.53	4.81	-	Germany cif		
300-450		4.33	5.90	-			
450-600		4.93	6.72	=			
600-800		5.53	7.53	=			
800-1000		8.33	11.35	=			
> 1000		11.33	15.43	=			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SEABREAM (Cont.)							July 2007
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>		200-300 gr/pc	3.50	4.77	-	Portugal cif	Greece
		300-450	4.30	5.86	-		
		450-600	4.90	6.68	=		
		600-800	5.50	7.49	=		
		800-1000	8.30	11.31	=		
		> 1000	11.30	15.39	=		
		200-300 gr/pc	3.65	4.97	-	UK cif	
		300-450	4.45	6.06	-		
		450-600	5.05	6.88	=		
		600-800	5.65	7.70	=		
		800-1000	8.45	11.51	=		
		> 1000	11.45	15.60	=		





**GLOBEFISH**

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